2023-24 ANNUAL REPORT



Junior Achievement[™] of Southern Colorado





CONTENTS

3

MESSAGE FROM OUR CEO & BOARD CHAIR

5 MEET OUR TEAM

6-7 STUDENT IMPACT

8 FINANCIALS

9 FINANCE PARK

10-13 DONOR LISTING

14-17 EVENTS RECAP & EVENT SPONSORS



DEAR FRIENDS,

As we reflect on the past year at Junior Achievement of Southern Colorado, we are filled with gratitude and pride for the incredible strides we have made toward fulfilling our mission of empowering young people to own their economic success. Our work to inspire and prepare students for the realities of the workforce, financial literacy, and entrepreneurship has never been more vital, and this year, we made tremendous progress in expanding our impact across Greater Colorado.

We are thrilled to report that we increased our program reach by an outstanding 25%, reaching more students across the region. This growth is a testament to the commitment and generosity of our supporters, educators, volunteers, and corporate partners. Together, we are helping young people gain the skills they need to build brighter futures.

As we continue to build and grow the Karl & Mary Flemke JA Finance Park which has more than doubled its reach over the past 2 years, we also launched the JA Stock Market Challenge, a new handson program for students that immerses them in the world of finance and investment. This dynamic simulation has already captivated hundreds of young minds, offering them real-world insights into the workings of the stock market and inspiring many to explore careers in business and finance.

As we look to the future, we recognize the increasing demand for our programs across the Pikes Peak Region and beyond. The upcoming fiscal year 24-25 presents us with a remarkable opportunity to build on our successes and create lasting sustainability for our organization. We have set an ambitious goal to increase our programming impact by over 50%, ensuring that even more students have access to the tools and knowledge they need to succeed in today's fast-evolving world.

But we can't do it alone. We need your continued partnership to meet this growing demand and to secure the resources necessary to sustain and expand our reach. Your support has already made a tremendous difference, and together, we can achieve even greater outcomes for the students and communities we serve.

As we embark on this next phase of growth, we invite you to stand with us, to invest in the future of our young people, and to help us continue to transform lives through the power of real world, barrier-free education. Whether through volunteering, donating, or spreading the word about our mission, you play a critical role in ensuring the success of Junior Achievement of Southern Colorado.

Thank you for being part of our journey, and we look forward to making an even greater impact with your partnership in the year ahead.

In Gratitude,

Anji Roe Wood & Becky Fuller

President and CEO Junior Achievement of Southern Colorado Chair, Board of Directors



"The program was user friendly & my students gained SO much from the experience. Their parents remarked over and over how fantastic this was for their kids. Thank you so much."

Trinity DuFur, Third Grade Teacher Legacy Peak Elementary School

"I learned it's just as important to know what I don't like as it is what I do like when thinking about my interests, abilities, and values concerning future goals"

Ivy, JA Student

MEET THE JA STAFF



Anji Roe Wood President + CEO anji.roewood@ja.org



Nicole Segura Director of Education and Impact nicole.segura@ja.org



Krystal George District Manager - Pueblo krystal.george@ja.org



Sherri Albertson Program Coordinator Teller County sherri.albertson@ja.org



Tess Vanderhoof Program & Volunteer Coordinator Roaring Fork Valley tess.vanderhoof@ja.org

Jean Jie Manager of Program Partnerships and Impact jean.jie@ja.org



Joey Gavato JA Finance Park Program Manager joey.gavato@ja.org



Sarah Cabiao JA Finance Park Program Coordinator sarah.cabiao@ja.org



Jennifer Meerpohl Stewardship & Events Coordinator jennifer.meerpohl@ja.org



Liz Dickson Donor Engagement & Program Partnership Coordinator lliz.dickson@ja.org



Leinin Schuerr Communications & Brand Coordinator leinin.schuerr@ja.org

OUR MISSION To inspire and prepare young people to succeed in a global economy.

JA MAKES A DIFFERENCE IN THE LIVES OF STUDENTS ACROSS GREATER COLORADO



2022-23 STUDENT IMPACT

Imagine a generation of students with the confidence and knowledge to take control of their futures.

Junior Achievement's proven lessons in financial literacy, work and career readiness, and entrepreneurship are shown to positively impact the lives of young people.

These lessons align with national and state educational standards and are delivered to millions of students across the country with the help of our education partners and volunteers from the local community.

Research shows that JA Alumni are more likely to have a college degree, feel confident managing money, have career success, and have started a business as an adult.



LEARN MORE ABOUT OUR PROGRAMS



97,369 HOURS **OF INTRUCTION** 7.3% GROWTH FROM LAST YEAR



117 SCHOOLS





19,938 STUDENTS 25.3% GROWTH FROM LAST YEAR









909 LEARNING EXPERIENCES 27.14% GROWTH FROM LAST YEAR



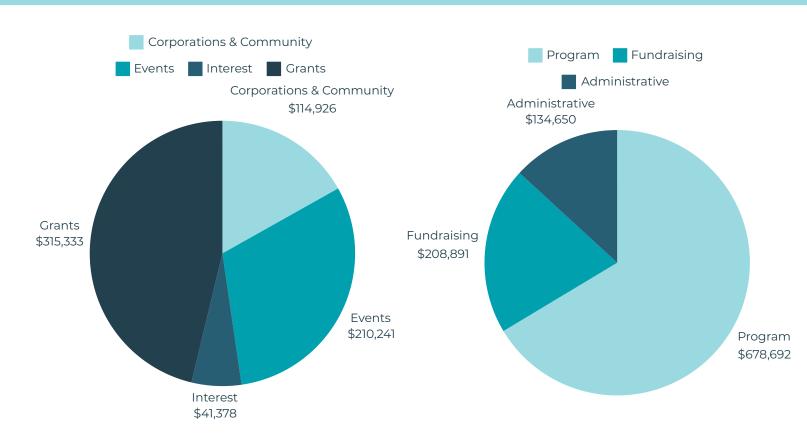


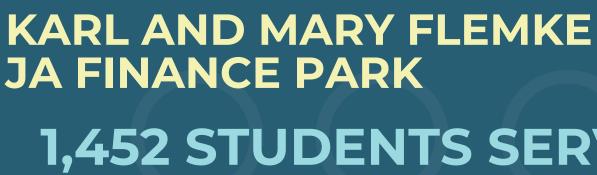
FINANCIAL STATEMENTS

Junior Achievement of Southern Colorado consistently receives high grades for accountability and transparency. The balances below have been compiled using unaudited numbers. Actual numbers could vary materially from numbers presented.

REVENUE 23-24

EXPENSES 23-24





1,071 Middle School Students | 291 High School Students | 90 College Students



28 **SCHOOLS**











1,452 STUDENTS SERVED







SCHOOL DISTRICTS



THANK YOU TO OUR FINANCE PARK PARTNERS

American Furniture Warehouse · CHFA Ent Credit Union • GE Johnson • ting • T. Rowe Price

DONOR LISTING

Junior Achievement could not prepare young people to succeed in a global economy or empower young people to own their economic success without our investors. Every single dollar makes a difference and all donations to Junior Achievement of Southern Colorado help to continually evolve JA's enriching programs locally. The corporations, foundations, and individuals listed here have provided Junior Achievement of Southern Colorado with funding in 2023-2024.

CORPORATE AND FOUNDATION

\$10,000+

Adolph Coors Foundation Alpine Bank American Furniture Warehouse Colorado Housing and Finance Authority CSAA Insurance Group **El Pomar Foundation** FedEx **GE Johnson Construction** Junior Achievement USA Pikes Peak United Way Schmidt Construction Company Space Foundation State Farm Insurance T. Rowe Price ting Internet US Bank Woodford Manufacturing Xcel Energy

\$5,000 - \$9,999

City of Aspen John Duncan Trust Packaging Express Packard Foundation Pitkin County The Huntington Foundation Wells Fargo & Company

\$2,500 - \$4,999

AT&T Black Hills Energy Charity Golf International Credit Union of Colorado Diversus Health Giddings Foundation Kinder Morgan

\$2,500 - \$4,999 Cont.

Modern Woodman Fraternal Financial Monument Hill Foundation Snowmass Village Rotary Club Charitable Foundation

\$1,000 - \$2,499

Adams Bank & Trust ANB Bank Collins Aerospace Colorado CFO Colorado Enterprise Fund Edward Jones Elite Properties of America, Inc. Gold Camp Elementary PTO Joslyn Charitable Trust MTSI National Christian Foundation Rocky Mountains Nevans, Inc. DBA Great Clips Newmont Ventures Limited Pepsi Co Pet Pantry Power Credit Union Raytheon Technologies Rifle Community Foundation Snowmass Village The Rotary Club of Glenwood Springs Charitable Foundation. Inc. The Spidell Foundation Town of Basalt United Way USAA Ute Pass Kiwanis Club Foundation Vanderhoof Family Fund Wells & West General Contractors, Inc WishingUWell

CORPORATE AND FOUNDATION

\$500 - \$999

Bank of Colorado Bank of the San Juans **Bechtel National** Chief Petroleum Co. Craddock Commercial Real Estate Fnt Extreme Utilities Goodrich Aircraft Wheels and Brakes Lightning Technologies LLC Minnequa Works Pueblo Bank and Trust Pueblo District 60: Pueblo City Schools S&P Southern Colorado Small Business Development Center Ultra Mobile Unite Private Networks

Up to \$499

ARS Companies Associates in OB/GYN **Bailev Land Solutions. LLC** Blizzard Consulting Bruckner Truck Sales CharityVest Inc. Colorado Gives 365 Colorado Springs Chamber & EDC Colorado Springs Sports Corporation Faris Machinery Great Wolf Lodge H.W. Houston Construction Co Holy Cross Energy Independent Financial Interstate Batteries JW Data, LLC DBA Aurelius Golf Kroger City Market Ledoms Maggard & Hood, P.C. Microsoft Parry's Sliceria & Taps PayPal Giving Fund

Up to \$499 Cont.

Penrose Steel & Tubing Power Equipment Company Pyramid Construction Inc Rice & Rice Inc. Sunflower Bank Sunset Park Elementary Tab Construction, Inc. The Donald R & Marie Logan Charitable Fund

> My favorite part of the JA class was watching my students engage in the lesson. It was really nice getting to learn about their career aspirations..." Shannon Fitzgerald Mountain Vista Community School

INDIVIDUAL DONORS

\$5,000 - \$9,999

Anonymous D.M. & A.C. McKinley Dave & Carolyn Colburn Tyler Patzel

\$2,000 - \$4,999

Rod Dorsey Steve & Kristin Woodford

\$1,000 - \$1,999

Jim Curry Joey Haack John Linck John Peterson Ken Wasoba Rob Clough Susan Kamman

\$500 - \$999

Anji Roe Wood Austin Clarke Brian Hart Brooke Mitchell **Bruce Bennett** Bryce Schuettpelz Charlie Kendir Dalton Sprouse David Colburn Debbie Denmark Edward Grocholski Heather Hennings Jake Lasko Janelle Hannaman Jason Hickerson Jeremy Eldridge Jeremy Keranen Joanne Knight Kevin Hunter Kristina Freeman Kyle VanHorn Lauren Letter Nicola Roark Rita Nicholson

\$500 - \$999 Cont.

Rob Crane Shanon Schinkel Steve Colburn Tracy Selvig Will Brown

\$250 - \$499

Adam Decker AJ Cash Alan Bailey Alex Sanchez Alex Valentine Andy Oyler Anne Cerrone AnnMarie Miller **Becky Fuller** Ben Kelloff Brandon McKee Brandy Bergmeier Brendan Zahl Bryan Plocek Celeste Aragon Dan Higbee Dan Niedbalski Donald Gavato II Dusty Harris Ed Jurkoshek Edward Priem II Jack Kosakowski James Jennings Jennifer Gomez Jennifer Meerpohl Jerame Barr Joey Finkbeiner Josh Genz Justin Lotsbom Kristen Nunez Kvle Hvbl Lex Tarumianz Martin Marietta Matt Bahr Megan Smith Melissa Peterson

\$250 - \$499 Cont.

Michael Harper Michael Krueger Nicholas Harding Nik Robinette Robert Walla Rueben Roberts Ryan Helm Sherri Albertson Stephanie Vandenburg Steve Scarbrough Steven Vela Tim Dorpinghaus Wayne & Jan Booker William H. Watkins Zach Schut

Up to \$249

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INDIVIDUAL DONORS

Up to \$249 Cont.

Erik Forster **Evelyn Spencer** Evi Estrada-Escobar Farrah Roberts Florian De Castro Francisco Tarin Gail Decker Garrett Murphy George M Wright Gina Mabry Gina White Gitty M. Betts Hannah Nethken Hannah Wells Heather McBroom Heidi Hopkins Wheeler Howard Bartner lan Spencer Ivy Barbour Jace Akridge Jace Christian Jackie Dant Jacqueline Baldwin Jake Baca James Cordaro Jean Jie Jeanne Penberthy Jennifer Crispi Jennifer Ilarraza Jennifer Suess Jennifer Wilson Jeremaih Dickson Jeremy French Jessica Isensee Jessica Mullis Jill Hinkle Jim Stewart Joanna Abrot Joanna Hope Joey Gavato Joey Koski John Cobb Joseph Kevin Chemali Joseph Soelberg Josh Segura Joshua Wells

Karen Bettis Karen Knight Kate Fraser Katelynn Behan Kathi Speight Kathleen Gonzalez Kathy Chambers Kathy Larrison Kathy Steele Katie Harshman Keith Austin Kelly Vazquez Kenneth Myers Kevin Dreher Kevin Shireman Kimberly Abramshe Krista Wright Krystal Hernandez Leasa Segura Lenora Tabor Linda Roe Lindsay Martin Lisa Frye Lisa Mills Liz Hardy Lupe Cruz Lyna Buoniconti Lynne Blesener Madhu Purushothaman Mahlee McMinn Mark Gosling Mary Fowler Mary Graham Mary Kinkennon Mary Moffett Matt Allison Melba Westbrook Melissa Garcia-Smith Meri Geringer Michael Christopher Michael Colombo Michael Marting Michelle Harlow Green Michelle Matheny **Michelle Smith** Mike Mangin Molly Tiaden

Mycroft Roe Nancy Archer Naomi Johnson Natalie A Ulven Neal Thompson Nichole Lopez Nick Adams Nicole Dale Nina Harris Pam Lasko Pam Ojeman Patricia L. Wellens Patricia Saenz Patricia Sarmiento Paul Haas Pete Borer Phil Yarger Phillip Boden Phyllis Miller Ramone Ogden Randy Knull Randy Reynolds **Richard Aten Richard Sachs** Robert Berndt Robert Maybury Robert Patterson **Robin Janes** Ron and Michelle Elstun Rueben Roberts Ruth A. Pedrie Ruth Ann Moore Salome D'Silva Sam Bartley Sam Lemme Santana Gibson Sarah Cabiao Sarah Haskins Sarah Tiffin Sarah Wilkerson Scott Frager Shannon Stuck Sherry Noack Sheryl Gunn Shi Zalen Stephane Wallace Stephanie Meany

Steve Janko Steve Mullis Steven Sloan Sue Allnutt Susan Gossner Susan Nakai Tami Godsey Tammy Felger Tara Brooks Terri Campbell Terri Meerpohl Thania Delgado Tim Greinert Tim Storm Tim Vanderhoof **Timothy Burnell** Tom Grush Tom Winton Tonie Stephens Tracy Hagan Trent Warren Wendy King William Mumpower Zachary Tomek Zeta Fail





Presented by Schmidt Construction Company Friday August 4th 2023

Golfers enjoyed a sunny day at Cheyenne Shadows Golf Course, battling it out for a coveted spot on the JA Golf Classic trophy. With cool drinks provided by sponsors and stunning views of Fort Carson, participants raised over \$29,000 to further support JA's programs. This event highlighted both corporate and individual supporters coming together for a good cause.







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PRESENTING SPONSOR

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Diversus Health

Chick-Fil-A

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CHAMPION SPONSORS Black Hills Energy Packaging Express USI Wells & West General Contractor

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HOLE SPONSORS

Adams Bank & Trust 3Hundred Days of Shine Thrivent

SIGNAGE SPONSOR Creative Consortium

DAY OF GIVING & GOLFING

Presented by Packaging Express October 6, 2023

Despite unseasonably brisk temperatures, participants gathered at The Country Club of Colorado for a memorable afternoon of golf. Hosted in conjunction with #OneDayForJA, the event brought together golfers who helped raise over \$28,000 in support of JA's mission. In addition to the tournament, we held an online Day of Giving, where supporters generously contributed vital funds to support programs for the youth of Greater Colorado. The beautiful course and enthusiastic participants made this chilly day a resounding success.

PRESENTING SPONSOR

Packaging Express

CORPORATE SPONSOR

Schmidt Construction Company Mint Mobile

LUNCH SPONSORS WishingUWell Chick-fil-A Pepsi Co THANK Y

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HOLE SPONSOR ting

BEVERAGE SPONSOR 3Hundred Days of Shine Lee Spirits

SPECIAL THANKS TO

Ken Wasoba The Country Club of Colorado Cheyenne Mountain Resort Colorado Springs

CHAMPION SPONSORS

GE Johnson Pepsi Co

THANK YOU TO OUR FORESOMES

Chiropractor Dr. Austin Clark

Diversus Health Extreme Utilities Lightning Technologies





















ROCK 'N' BOWL

Presented by Schmidt Construction Company and FedEx February 23, 2024

This year's Rock 'N' Bowl saw a fantastic turnout, with 49 teams competing in two timeslots at the lanes. The newly condensed one-night format energized the event, helping raise over \$42,500 for Junior Achievement's mission. Special recognition goes to our top contributor, Dave Colburn, for his fourth consecutive year of outstanding support as the Top Contributor. The evening's success was made possible by our incredible sponsors and participants.

PRESENTING SPONSOR

Schmidt Construction Company

MAJOR SPONSOR

USL MTSI US Bank

FedFx

TEAM BUILDING SPONSOR Kinder Morgan LMI

LANE SPONSOR Great Wolf Lodge T. Rowe Price Krueger Brothers Construction

CORPORATE SPONSORS Adams Bank & Trust

STOCKS ON THE ROCKS SOIRÉE

Presented by **CSAA** Insurance Group May 9, 2024

Held at Boot Barn Hall, the Stocks on the Rocks Soirée provided guests with a thrilling stock market simulation, pitting their investing skills against one another in a friendly competition. Replacing our previous "Are You Smarter Than a Fifth Grader?" Gala, this was an exciting new event that raised nearly \$66,000. The evening featured food, drinks, auctions, and networking, all in support of financial literacy programs. Special thanks to our sponsors and volunteers for making it a resounding success.

PRESENTING SPONSOR

CSAA Insurance Group, a AAA Insurer

GOLD TEAM SPONSORS

ting

PREMIER SPONSOR

Schmidt Construction Company

CAPITAL SPONSORS

El Pomar Foundation FedFx GE Johnson KRDO US Bank USI

PLATINUM TEAM SPONSOR

ANB Bank Great Clips LMI T. Rowe Price

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